

## Monitor's Monthly Report on Individual Stocks

See Helpful Hints: Monthly Report for filling out this report

Date: \_\_\_\_\_ Report by: \_\_\_\_\_

Name of Stock: \_\_\_\_\_ Ticker: \_\_\_\_\_

Fiscal year ends (date): \_\_\_\_\_ Date of most current Value Line: \_\_\_\_\_

1. \_\_\_\_\_ shares owned at a cost per share of \$ \_\_\_\_\_
2. Current price is \_\_\_\_\_. Last month it was \_\_\_\_\_. Price is (up, down) \_\_\_\_\_%.
3. Fifty-two week high \_\_\_\_\_ and low \_\_\_\_\_ prices.
4. Zoning: The stock is in the (buy, hold, sell—circle the appropriate zone) based on the most recent SSG.  
Buy range: \_\_\_\_\_ to \_\_\_\_\_. Hold: \_\_\_\_\_ to \_\_\_\_\_. Sell: \_\_\_\_\_ to \_\_\_\_\_.
5. Current PE is \_\_\_\_\_ (PE taken from \_\_\_\_\_). Last month it was \_\_\_\_\_.  
Industry PE is \_\_\_\_\_. Projected Industry PE is \_\_\_\_\_
6. At its current price, the stock has a relative value of \_\_\_\_\_. The stock (is, is not—circle appropriate choice) in the buy range based on a relative value between 90-110%.

**I recommend we (buy, hold, sell—circle one) this stock.**

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